



3 February 2026

MHP SE TAP OFFERING LAUNCH ANNOUNCEMENT

MHP SE, the parent company of a leading international food and agricultural group with Ukrainian roots and one of the largest poultry producers in Europe, has announced that it is launching a tap offering (the “**Offering**”) to issue additional amounts of 10.500% notes due 2029 (the “**Additional Notes**”) of its wholly owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg (together with MHP SE and its consolidated subsidiaries, the “**Group**”), to be consolidated and form a single series with the U.S.\$450 million aggregate principal amount of 10.500% notes due 2029 issued by MHP Lux S.A. on 28 January 2026 (the “**Original Notes**” and together with the Additional Notes, the “**Notes**”).

The Group intends to use the proceeds of the Additional Notes, along with the proceeds of the Original Notes, to fund the tender offer and redemption of the entire U.S.\$550 million outstanding aggregate principal amount of MHP Lux S.A.’s 6.95% Notes due 2026 (the “**2026 Notes**”). The Offering replaces the use of U.S.\$100 million of the Group’s internal cash that was originally earmarked for partial repayment of the 2026 Notes. The retained cash, including any proceeds in excess of U.S.\$100 million, will instead be primarily kept outside of Ukraine and allocated to the Group’s future investment initiatives, including capital expenditures and ongoing operational needs.

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- (c) Regulation (EU) No. 600/2014 of the European Parliament and of the Council of May 15, 2014 on markets in financial instruments and amending Regulation (EU) No. 648/2012, as amended from time to time (“**MiFIR**”),

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Please address any questions or concerns to:

Anastasiia Sobotiuk (Kyiv)

IR Director, ESG Compliance and Reporting

+38 050 339 29 99

a.sobotyuk@mhp.com.ua

Christakis Taoushanis (Cyprus)

Senior Independent Director

+357 99 35 22 22

t.taoushanis@mhp.com.cy