3 February 2026

MHP SE TAP OFFERING LAUNCH ANNOUNCEMENT

MHP SE, the parent company of a leading international food and agricultural group with Ukrainian roots and one of the largest poultry producers in Europe, has announced that it is launching a tap offering (the "**Offering**") to issue additional amounts of 10.500% notes due 2029 (the "**Additional Notes"**) of its wholly owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg (together with MHP SE and its consolidated subsidiaries, the "**Group**"), to be consolidated and form a single series with the U.S.$450 million aggregate principal amount of 10.500% notes due 2029 issued by MHP Lux S.A. on 28 January 2026 (the "**Original Notes**" and together with the Additional Notes, the "**Notes**").

The Group intends to use the proceeds of the Additional Notes, along with the proceeds of the Original Notes, to fund the tender offer and redemption of the entire U.S.$550 million outstanding aggregate principal amount of MHP Lux S.A.'s 6.95% Notes due 2026 (the "**2026 Notes**"). The Offering replaces the use of U.S.$100 million of the Group's internal cash that was originally earmarked for partial repayment of the 2026 Notes. The retained cash, including any proceeds in excess of U.S.$100 million, will instead be primarily kept outside of Ukraine and allocated to the Group's future investment initiatives, including capital expenditures and ongoing operational needs.

This announcement and any other documents and materials relating to the Offering may be distributed in Cyprus by a duly licensed investment firm or by a credit institution authorized under Directive 2013/36/EU or by a third-country firm providing investment services or performing investment activities through the establishment of a branch in Cyprus (collectively, the "Authorised Intermediaries"), permitted and authorised to provide investment services and conduct investment activities in Cyprus in accordance with the following enactments:

(a) the Investment Services and Activities and Regulated Markets Law, No. 144 (I) of 2007, as amended from time to time (the "**2007 Investment Services Law**");

(b) the Investment Services and Activities and Regulated Markets Law, No. 87(I)/2017, as amended from time to time (the "**2017 Investment Services Law**");

(c) Regulation (EU) No. 600/2014 of the European Parliament and of the Council of May 15, 2014 on markets in financial instruments and amending Regulation (EU) No. 648/2012, as amended from time to time ("**MiFIR**"),

and only to professional clients in Cyprus as defined in the 2007 Investment Services Law and in the 2017 Investment Services Law.

This announcement and any other documents and materials relating to the Offering may not be used for any invitation or solicitation purposes for or in connection with the sale, marketing, offering or acquisition of any securities in Cyprus in circumstances under which it is unlawful under Cyprus laws to make such an invitation or solicitation.

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