

15 January 2026

MHP 2026 NOTES CONDITIONAL REDEMPTION ANNOUNCEMENT

MHP SE (“MHP”), the parent company of a leading international food and agricultural group headquartered in Ukraine and one of the largest poultry producers in Southeast Europe, has announced that its wholly owned subsidiary MHP Lux S.A. will conditionally redeem on 18 February 2026 all of MHP Lux S.A.’s 6.95% Notes due 2026 that remain outstanding on the same date following the settlement of the tender offer announced by MHP today, in accordance with the terms of the indenture dated as of 3 April 2018 (as amended and restated from time to time) governing such Notes. This redemption will be conditional on (i) the consummation of the issuance by MHP Lux S.A. of the dollar-denominated senior fixed rate notes due 2029, which MHP announced its intention to issue today, and (ii) the receipt by MHP Lux S.A. through said issuance of gross proceeds of at least U.S.\$450 million which, together with a cash balance of U.S.\$100 million, is sufficient to permit the company to repurchase and/or redeem all of the US.\$550 million principal amount of the 6.95% Notes due 2026.

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In member states of the European Economic Area (“**EEA**”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129, as amended.

Singapore Securities and Futures Act Product Classification – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the “**SFA**”), MHP has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are “prescribed capital markets products” (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

This announcement is not an advertisement of securities in Ukraine, and is not an offer or invitation to, or solicitation of, any such circulation, distribution, placement, sale, purchase or other transfer of the securities in the territory of Ukraine. It is not intended to be and must not be publicly distributed in or into Ukraine.

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