

15 January 2026

MHP 2026 NOTES CONDITIONAL REDEMPTION ANNOUNCEMENT

MHP SE (“MHP”), the parent company of a leading international food and agricultural group headquartered in Ukraine and one of the largest poultry producers in Southeast Europe, has announced that its wholly owned subsidiary MHP Lux S.A. will conditionally redeem on 18 February 2026 all of MHP Lux S.A.’s 6.95% Notes due 2026 that remain outstanding on the same date following the settlement of the tender offer announced by MHP today, in accordance with the terms of the indenture dated as of 3 April 2018 (as amended and restated from time to time) governing such Notes. This redemption will be conditional on (i) the consummation of the issuance by MHP Lux S.A. of the dollar-denominated senior fixed rate notes due 2029, which MHP announced its intention to issue today, and (ii) the receipt by MHP Lux S.A. through said issuance of gross proceeds of at least U.S.\$450 million which, together with a cash balance of U.S.\$100 million, is sufficient to permit the company to repurchase and/or redeem all of the U.S.\$550 million principal amount of the 6.95% Notes due 2026.

Disclaimer

This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy securities to any person in the United States or in any jurisdiction to whom or in which such offer or solicitation is unlawful, and persons into whose possession this announcement comes should inform themselves about, and observe, any such restrictions. The securities referred to herein may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended (the “**Securities Act**”), or another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Subject to certain exceptions, the securities referred to herein may not be offered or sold in Australia, Canada or Japan or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada or Japan. The offer and sale of the securities referred to herein has not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada or Japan. There will be no public offer of the securities in the United States.

This announcement is only being distributed to and is only directed at (i) persons who are outside the United Kingdom or (ii) to investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”) or (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as relevant persons). The securities are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents.

In member states of the European Economic Area (“**EEA**”), this announcement is directed only at persons who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129, as amended.

Singapore Securities and Futures Act Product Classification – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the “**SFA**”), MHP has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are “prescribed capital markets products” (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

This announcement is not an advertisement of securities in Ukraine, and is not an offer or invitation to, or solicitation of, any such circulation, distribution, placement, sale, purchase or other transfer of the securities in the territory of Ukraine. It is not intended to be and must not be publicly distributed in or into Ukraine.

Please address any questions or concerns to:

Anastasiya Sobotyuk (Kyiv)

+38 050 339 29 99

IR Director, ESG Compliance and Reporting

a.sobotyuk@mhp.com.ua

Christakis Taoushanis (Cyprus)

+357 99 35 22 22

Senior Independent Director

t.taoushanis@mhp.com.cy