



15 January 2026

MHP SE NEW EUROBOND MANDATE AND TENDER OFFER ANNOUNCEMENT

MHP SE, the parent company of a leading international food and agri group with headquarters in Ukraine, has announced that it is arranging meetings with fixed income investors in connection with a potential new Eurobond transaction by its wholly owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg. MHP SE has also announced that MHP Lux S.A. has today launched a tender offer for any and all of the USD 550,000,000 aggregate principal amount outstanding 6.95% notes due 2026 issued by MHP Lux S.A., subject to certain terms and conditions, including with respect to financing. The tender price for bonds tendered on or prior to 5:00 p.m. (New York time) on 29 January 2026 is USD 1,000 per USD 1,000 held, plus accrued interest. Unless extended or amended, the tender offer will expire on 11:59 p.m. (New York time) on 12 February, 2026.

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The Tender Offer is not intended to be and must not be made directly or indirectly to the public in Cyprus by way of a public offering as defined in (i) the Cyprus Public Offer and Prospectus Law, Law No. 114(I)/2005, as amended or replaced from time to time (the "Cyprus Prospectus Law") and (ii) Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("EU Prospectus Regulation").

This announcement, the Tender Offer Memorandum or any other documents or materials relating to the Tender Offer, as well as any disclosure statements or information therein relating to the Tender Offer will not be released, issued, published, communicated, advertised or disseminated to the public in Cyprus.

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Neither this announcement, nor the Tender Offer Memorandum nor any other documents or materials relating to the Tender Offer (whether in its preliminary or final form) has been registered or is intended to be registered and has not been submitted or is intended to be submitted for approval to the Cyprus Securities and Exchange Commission ("CySEC").

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- (a) the Investment Services and Activities and Regulated Markets Law, No. 144 (I) of 2007, as amended from time to time (the “**2007 Investment Services Law**”);
- (b) the Investment Services and Activities and Regulated Markets Law, No. 87(I)/2017, as amended from time to time (the “**2017 Investment Services Law**”);
- (c) Regulation (EU) No. 600/2014 of the European Parliament and of the Council of May 15, 2014 on markets in financial instruments and amending Regulation (EU) No. 648/2012, as amended from time to time (“**MiFIR**”),

and only to professional clients in Cyprus as defined in the 2007 Investment Services Law and in the 2017 Investment Services Law.

Noteholders or beneficial owners of the Notes may tender their Notes in the Tender Offer through Authorised Intermediaries, permitted and authorised to conduct such activities in Cyprus in accordance and in compliance with the 2007 Investment Services Law, the 2017 Investment Services Law, MiFIR, the EU Prospectus Regulation, the Cyprus Prospectus Law and other applicable laws and regulations or any other applicable requirements imposed by CySEC and any other competent authority in Cyprus.

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