



PRESS RELEASE

July 28, 2017, Kyiv, Ukraine

MHP S.A. Results of EGM

MHP S.A. (LSE: MHPC) ("MHP" or "The Company") today announces that at its Extraordinary General Meeting of shareholders ("Meeting"), held at 5, rue Guillaume Kroll, Luxembourg, L-1882, R.C.S. Luxembourg B 116.838 on Thursday, July 27, 2017 all resolutions were adopted (please see the attached file with signed Minutes of EGM).

The agenda of the Meeting was as follows:

1. Presentation and approval of the draft terms for the conversion of the Company into a European company ("Societas Europaea") and of the report issued by the board of directors of the Company in accordance with article 31-2 of the law of August 10, 1915 on commercial companies, as amended, and with article 37 of the EC regulation N° 2157/2001 of 8 October 2001 on the statute for a European company (SE) in order to convert a public limited liability company into a European company (SE).

2. Approval of the conversion of the Company from a public limited liability company ("société anonyme") into a European company ("Societas Europaea").

3. Approval of the restatement of the Company's articles of association in order to reflect the changes resulting from the conversion of the Company into a European company ("Societas Europaea"), and in particular article 1 which relates to the legal form of the Company and which shall be read as follows:

"Art. 1. Name. There is hereby established a company in the form of a Societas Europaea ("société européenne") under the name of MHP SE (hereinafter the « Company ») governed by the Council Regulation (EC) No. 2157/2001 of 8 October 2001 on the statute for an European Company (SE) (the "SE Regulation"), the Council Directive 2001/86/EC of 8 October 2001 supplementing the statute for an European Company with regard to the involvement of employees (the "SE Directive"), these articles of association and the current Luxembourg laws, in particular the law of 10 August 1915 on commercial companies, as amended (the "Company Law").

4. Confirmation of the mandates of the directors and of the statutory auditor of the Company and confirmation of the directors' attributions given by the board of directors.

Note: "The European Union Market Abuse Regulation EU 596/2014 requires MHP S.A. to disclose that this announcement contains inside information, as defined in that Regulation."

For further information please contact:

MHP
Anastasia Sobotyuk (Kyiv)

Kyiv: +380 44 207 99 58
a.sobotyuk@mhp.com.ua

Notes to Editors:

About MHP

MHP is the leading producer of poultry products in Ukraine with the greatest market share and highest brand recognition for its products. MHP owns and operates each of the key stages of chicken production processes, from feed grains and fodder production to egg hatching and grow out to processing, marketing, distribution and sales (including through MHP's partnership outlets). Vertical integration reduces MHP's dependence on suppliers and its exposure to increases in raw material prices. In addition to cost efficiency, vertical integration also allows MHP to maintain strict biosecurity and to control the quality of its inputs and the resulting quality and consistency of its products through to the point of sale. To support its sales, MHP maintains a distribution network consisting of 11 distribution and logistical centres, within major Ukrainian cities. MHP uses its trucks for the distribution of its products, which Management believes reduces overall transportation costs and delivery times.

MHP also has a leading grain cultivation business growing corn, sunflower and soybeans to support the vertical integration of its chicken production and increasingly other grains, such as wheat and rapeseeds, for sale to third parties. MHP leases around 370,000 ha of agricultural land located primarily in the highly fertile black soil regions of Ukraine.

Since May 15, 2008, MHP has traded on the London Stock Exchange under the ticker symbol MHPC.