

13 September 2019

## MHP NEW EUROBOND PRICING ANNOUNCEMENT

MHP, a leading agro-industrial company headquartered in Ukraine and one of the largest poultry producers in Southeast Europe, has announced that it has priced the U.S.\$350.0 million aggregate principal amount of 6.25% notes due 19 September 2029 (the “Notes”) to be issued by its wholly-owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg. The Notes are expected to be rated B+ by Fitch, and B by S&P.

MHP intends to use the proceeds of the Notes, in part, to satisfy and discharge the indenture governing its 8.25% Notes due April 2020 (the “2020 Notes”), followed by a redemption of the entire U.S.\$79.4 million in the aggregate principal amount of the 2020 Notes outstanding. The balance will be used for short-term debt refinancing, general corporate purposes and to pay fees and expenses related to the offering of the Notes.

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Singapore Securities and Futures Act Product Classification – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the “SFA”), MHP has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are “prescribed capital markets products” (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

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Please address any questions or concerns to:

Anastasiya Sobotyuk (Kyiv)

+38 050 339 29 99

Director of Investor Relations and International  
Communications

[a.sobotyuk@mhp.com.ua](mailto:a.sobotyuk@mhp.com.ua)

John Grant (London)

+44 (0)7768 465042

Senior Independent Director

[johngrant13@btconnect.com](mailto:johngrant13@btconnect.com)