

10 September 2019

MHP NEW EUROBOND MANDATE ANNOUNCEMENT

MHP, a leading agro-industrial company headquartered in Ukraine and one of the largest poultry producers in Southeast Europe, has announced that it is arranging meetings with fixed income investors in connection with a potential new Eurobond transaction by its wholly owned subsidiary, MHP Lux S.A., a company incorporated in Luxembourg. A Regulation S/Rule 144A US\$300-350 million senior unsecured guaranteed notes offering with a 10-year tenor will follow, subject to market conditions.

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In member states of the European Economic Area ("EEA"), this announcement is directed only at persons who are "qualified investors" within the meaning of Article 2(e) of Regulation (EU) 2017/1129, as amended.

Singapore Securities and Futures Act Product Classification – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the "**SFA**"), MHP has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

This announcement is not an advertisement of securities in Ukraine, and is not an offer or invitation to, or solicitation of, any such circulation, distribution, placement, sale, purchase or other transfer of the securities in the territory of Ukraine. It is not intended to be and must not be publicly distributed in or into Ukraine.

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