

PRESS RELEASE

October 13, 2017, Kyiv, Ukraine

MHP SE

Notification about threshold crossing in MHP's GDRs

MHP SE ("MHP", LSE ticker: "MHPC"), one of the leading agro-industrial companies in Ukraine, focusing on the production of poultry and the cultivation of grain, announces that it was informed by **Prosperity Capital Management Limited** about threshold crossing in MHP in amount of 11,079,703 GDRs (voting rights), which represent **10%** of the issued capital of the Company.

<u>Note</u>: this announcement is made based of the form received by MHP from Prosperity Capital Management Limited on September 29, 2017 notifying the acquisition or disposal of major holdings pursuant to the law and grand-ducal regulation of January 11, 2008 on transparency requirements for issuers of securities (referred to as "the Transparency Law" and "the Transparency Regulation".

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For Investor Relations enquiries Anastasiia Sobotiuk (Kyiv)

Kyiv: +38 044 207 99 58 a.sobotyuk@mhp.com.ua