



PRESS RELEASE

April 29, 2014, Kyiv, Ukraine

MHP S.A. Result of votes at AGM of shareholders

MHP S.A. (LSE: MHPC) ("MHP" or "The Company") today announces the results of the votes at its Annual General Meeting of shareholders ("Meeting"), held at 5, rue Guillaume Kroll, Luxembourg, L-1882, R.C.S. Luxembourg B 116.838 on Monday, 28 April 2014

At the opening of the meeting 105,659,965 shares out of total number of 110,770,000 shares were present or represented at the present general meeting and all the shareholders presented or represented declaring that they have had due notice and got knowledge of the agenda prior to the general meeting.

After deliberation, the meeting, unanimously and hereby resolves:

First resolution

The general meeting of shareholders adopts and approves the management report of the board of directors and the auditor's report for the financial year ended December 31, 2013.

This resolution has been adopted by a majority of 105,645,265 votes in favour and 14,700 votes abstain.

Second resolution

The general meeting of shareholders adopts and approves the MHP S.A. Consolidated Financial Statements Years Ended 31 December 2013, 2012 and 2011 and the report of the *réviseur d'entreprises*, including the stand alone financial statements as of 31 December 2013.

This resolution has been adopted by a majority of 105,645,265 votes in favour and 14,700 votes abstain.

Third resolution

In 2013, the income of the Company amounted to EUR 213,749,135.25 versus total charges of EUR 108,453,799.82. The financial period shows a profit of EUR 105,295,335.43.

Further to the suggestion of the Board of Directors, the general meeting of shareholders resolves to allocate the results as follows:

Allocation of the results as at 31.12.2013		
Result brought forward as of 31 December 2012	EUR	7,015,858.15
Result of the financial year ending 31 December 2013	EUR	105,295,335.43
Interim dividends of the financial year ending December 31, 2013	EUR	(86,669,435.71)
Result to be allocated	EUR	25,641,757.87
Allocation to the legal reserve	EUR	1,282,087.89
Result to be carried forward	EUR	24,359,669.98

This resolution has been adopted by a majority of 105,659,965 votes in favour and 0 votes against.

Fourth resolution

The general meeting ratifies the allocation of a part of the non-distributable reserve for own shares to the share premium in relation with the Company's shares bought back by the Company.

On December 31, 2013, EUR 4,067,746 have been allocated from the reserve for own shares to the share premium account so that there is a reserve for own shares for a total amount of EUR 47,293,042 corresponding to the book value of the GDRs as of December 31, 2013.

This resolution has been adopted by a majority of 105,659,965 votes in favour and 0 votes against.

Fifth resolution

The general meeting of shareholders approves and resolves the formal discharge of the independent auditor for the financial year ending 31 December 2013.

This resolution has been adopted by a majority of 105,645,265 votes in favour and 14,700 votes abstain.

Sixth resolution

The general meeting of shareholders approves and resolves the formal discharge of the members of the board of directors for the financial year ending 31 December 2013.

This resolution has been adopted by a majority of 105,645,265 votes in favour and 14,700 votes abstain.

Seventh resolution

The general meeting of shareholders ratifies the director's remuneration in a total amount EUR 340,129.44 for the financial year 2013.

This resolution has been adopted by a majority of 105,659,965 votes in favour and 0 votes against.

Eighth resolution

The general meeting of the shareholders approves and resolves to renew the mandate of the independent auditor, being Deloitte S.A., a société anonyme with registered office at 560 rue de Neudorf, L-2220 Luxembourg, registered with the Luxembourg Trade and Companies' Register under number B 67.835 until the following general meeting called to approve the annual accounts of the Company as of 31 December 2014.

This resolution has been adopted by a majority of 105,659,965 votes in favour and 0 votes against.

Ninth resolution

The general meeting of the shareholders ratifies interim dividends paid during the financial year 2013.

This resolution has been adopted by a majority of 105,659,965 votes in favour and 0 votes against.

For further information please contact:

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Notes to Editors:

About MHP

MHP is the leading producer of poultry products in Ukraine with the greatest market share and highest brand recognition for its products. MHP owns and operates each of the key stages of chicken production processes, from feed grains and fodder production to egg hatching and grow out to processing, marketing, distribution and sales (including through MHP's franchise outlets). Vertical integration reduces MHP's dependence on suppliers and its exposure to increases in raw

material prices. In addition to cost efficiency, vertical integration also allows MHP to maintain strict

biosecurity and to control the quality of its inputs and the resulting quality and consistency of its products through to the point of sale. To support its sales, MHP maintains a distribution network consisting of 11 distribution and logistical centres, within major Ukrainian cities. MHP uses its trucks for the distribution of its products, which Management believes reduces overall transportation costs and delivery times.

MHP also has a leading grain cultivation business growing corn to support the vertical integration

of its chicken production and increasingly other grains, such as wheat and rape, for sale to third parties. MHP leases agricultural land located primarily in the highly fertile black soil regions of Ukraine.

Since May 15, 2008, MHP has traded on the London Stock Exchange under the ticker symbol MHPC.