

MHP S.A. announces the ANNUAL GENERAL MEETING OF SHAREHOLDERS OF MHP S.A. TO BE HELD ON **APRIL 27, 2015** AT 12:00 (NOON) CET AT THE REGISTERED OFFICE OF THE COMPANY LOCATED AT 5, RUE GUILLAUME KROLL, L-1882 LUXEMBOURG (THE «MEETING»)

Share Capital of the Company

The Company's issued share capital is set at two hundred twenty-one million five hundred forty thousand euros (EUR 221,540,000.-), consisting of one hundred ten million seven hundred seventy thousand (110,770,000.-) shares with a par value of two euro (EUR 2.-) each.

The Company has dematerialized 62,443,561 shares of the Company into 62,443,561 global depositary receipts ("GDRs").

Each share or GDR entitles the holder thereof to one vote.