

PRESS RELEASE

May 13, 2013, Kyiv, Ukraine

MHP S.A.

Acquisition of major holdings

MHP S.A. ("MHP" or the "Company", LSE ticker: "MHPC"), one of the leading agroindustrial companies in Ukraine, focusing on the production of poultry and the cultivation of grain, today announces that it was informed by Templeton Asset Management Ltd. (TEML) about the acquisition of 5,577,781 GDRs (voting rights) which represents 5.04% of the issued capital of the Company.

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