

## **PRESS RELEASE**

21 April 2021, Limassol, Cyprus

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the UK version of the Market Abuse Regulation (EU) No. 596/2014 and the delegated acts, implementing acts, technical standards and guidelines thereunder as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“UK MAR”).

### **MHP SE Merger of MHP SE with Raftan Holding Limited, Hemiak Investments Limited and Eledem Investments Limited**

MHP SE (LSE: MHPC), a European Public Limited Liability Company (“the Company”), the parent company of a leading international agro-industrial group with headquarters in Ukraine, announces that the Limassol District Court registry today delivered an order by the Court issued on 19 April 2021 sanctioning the merger of Raftan Holding Limited, Hemiak Investments Limited and Eledem Investments Limited (“the Transferor Companies”), to be effected by transferring the total assets and total liabilities of each of the Transferor Companies to the Company, by which merger the Company shall become the legal successor of the Transferor Companies, succeeding to all the rights and liabilities of the Transferor Companies which shall be dissolved without winding up.

Please address any questions or concerns to:

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