

PRESS RELEASE

April 18, 2017, Kyiv, Ukraine

MHP S.A. NEW EUROBOND MANDATE AND TENDER OFFER ANNOUNCEMENT

MHP S.A., one of the leading producers of chicken in Ukraine, has announced that it is arranging meetings with fixed income investors in connection with its planned new Eurobond transaction and a tender offer for up to USD 350,000,000 aggregate principal amount of its USD 750,000,000 8.25% notes due 2020.

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