

18 October 2019

MHP 2020 NOTES REDEMPTION PRICE ANNOUNCEMENT

MHP, a leading agro-industrial company headquartered in Ukraine and one of the largest poultry producers in Southeast Europe, has announced that it will redeem all U.S.\$79.4 million in the aggregate principal amount outstanding of its 8.25% Notes due 2020 on 21 October 2019 in accordance with the terms of the indenture dated as of 2 April 2013 (as amended and restated from time to time) governing such Notes.

The redemption price will be as follows:

Total	U.S.\$81,917,047.16
Per U.S.\$200,000	U.S.\$206,296.00
Per U.S.\$1,000	U.S.\$1,031.48

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Singapore Securities and Futures Act Product Classification – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the "**SFA**"), MHP has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

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