



## PRESS RELEASE

August 08, 2017, Kyiv, Ukraine

### **MHP S.E. Conversion from MHP S.A. to MHP SE**

MHP S.A. (LSE: MHPC) ("MHP" or the "Company"), one of the leading agro-industrial companies in Ukraine, focusing on the production of poultry and the cultivation of grain, announces today that, according to the extract issued by the Luxembourg Trade and Companies Register on August 08, 2017, the Company has converted from a public limited liability company ("société anonyme") into a European company ("Societas Europaea") effective as of August 07, 2017 (the "Conversion"). The Company is in the process of arranging the updating of administrative records to reflect the Conversion and expects this process to be finalized within the next few days.

**Note:** "The European Union Market Abuse Regulation EU 596/2014 requires MHP SE to disclose that this announcement contains inside information, as defined in that Regulation."

Please address any questions or concerns to:

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